

# ASSET Student Financial Aid Application 2023-2024

(Fall 2023, Spring 2024, Summer 2024)



**COLORADO**  
Department of  
Higher Education

Name:

ID:

Student's Name (Last, First, M.I.)

Student Identification Number (SID)

Students who have qualified for in-state tuition at the University of Colorado Colorado Springs under the Colorado ASSET bill may be considered for state financial aid. To be eligible, the student must complete this application and provide all of the requested documentation.

**Do not leave any fields blank. Please write '0' or 'NA' if not applicable.**

## Student Demographics

1. What is your marital status as of today?

- I am single       I am married  
 I am separated  
 I am divorced or widowed

Month/Year you were married, remarried, separated,  
divorced, or widowed  
\_\_\_\_\_ / \_\_\_\_\_

2. Are you working toward your 1<sup>st</sup> Bachelor's Degree?

- Yes       No

## Student (and Spouse) Income

3. For 2021, have you (the student) completed your income taxreturn?

- I have completed my taxreturn  
 I'm not going to file (skip to question 8)

4. For 2021, what is or will be your tax filing status according to your tax return?

- Single       Married Filing Separately  
 Head of Household       Qualifying Widow(er)  
 Married Filing Jointly

5. Did (or will) you file a Schedule 1 with 2021 tax return? Answer "No" if you did not file a Schedule 1 or only filed a Schedule 1 for one of the exceptions listed on the FAFSA instructions.      Yes      No

6. What was your (& spouse's) adjusted gross income for 2021? Adjusted gross income is on IRS Form 1040—line 11. \_\_\_\_\_

7. Enter your (& spouse's) income tax for 2021. Income tax amount is on IRS Form 1040—line 22 minus schedule 2—line 2. If negative, enter a zero here. \_\_\_\_\_

8. How much did you earn from working (wages, salaries, tips, etc.) in 2021? Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 33: IRS Form 1040—line 1 + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065)— Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation (write N/A if not applicable). \_\_\_\_\_

9. How much did your spouse earn from working in 2021? (write N/A if not applicable). Please use the instructions listed in question 8 on what to report as income. \_\_\_\_\_

## Student 2021 Additional Financial Information (Enter combined amounts for you and your spouse)

10. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit from IRS Form 1040—Schedule 3—line 3. \_\_\_\_\_

11. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household. \_\_\_\_\_

12. Taxable earnings from need-based employment programs, such as Federal Work-Study any need-based employment portions of fellowships and assistantships. \_\_\_\_\_

13. Taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \_\_\_\_\_

**Student 2021 Additional Financial Information (Enter combined amounts for you and your spouse) Continued**

- 14. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay. \_\_\_\_\_
- 15. Earnings from work under a cooperative education program offered by a college. \_\_\_\_\_

**Student 2021 Untaxed Income (Enter combined amounts for you and your spouse)**

- 16. Payments to tax-deferred pension & retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a - 12d, codes D, E, F, G, H & S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \_\_\_\_\_
- 17. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—Schedule 1—total of lines 15 + 20. \_\_\_\_\_
- 18. Child support received for any of your children. **Don't include** foster care or adoption payments. \_\_\_\_\_
- 19. Tax exempt interest income from IRS Form 1040—line 2a. \_\_\_\_\_
- 20. Untaxed portions of IRA distributions from IRS Form 1040—(lines 4a+5a) minus (lines 4b+5b). **Exclude rollovers.** If negative, enter a zero here. \_\_\_\_\_
- 21. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \_\_\_\_\_
- 22. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \_\_\_\_\_
- 23. Other untaxed income not reported above, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 13. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \_\_\_\_\_
- 24. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. \_\_\_\_\_

**Student and Spouse Asset Information**

- 25. Assets Student
- Cash, savings and checking (as of today) \_\_\_\_\_
- Net worth of investments\* (as of today) \_\_\_\_\_
- Net worth of business (as of today) \_\_\_\_\_
- Net worth of investment farm (do not include farm you live on) (as of today) \_\_\_\_\_

\* Net worth is value minus debt. Investments include other real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, education IRA's, installment & land sale contracts (including mortgages held), commodities, etc.

**Dependency**

26. If you qualify for any of the categories below, please select an option. If you do not qualify for any of these categories below, please provide parental information in the following section.

- |  |  |
|--|--|
| <input type="checkbox"/> Born Before January 1, 2020 | <input type="checkbox"/> Have Dependents Other than Children |
| <input type="checkbox"/> Married                     | <input type="checkbox"/> Orphan, Ward of Court, Foster Care  |
| <input type="checkbox"/> Graduate or Professional    | <input type="checkbox"/> At Risk of Homelessness             |
| <input type="checkbox"/> Have Children You Support   | <input type="checkbox"/> Unaccompanied Youth by HUD/School   |

## Parent Demographics

Include information for:

- Both biological parents if they are married or are unmarried and living together, otherwise;
- The biological parent with whom you have lived with the most during the last 12 months, otherwise;
- The biological parent that supports you the most, for single parent households;

27. Parent OneName: \_\_\_\_\_ Date of Birth \_\_\_\_\_  
First, Last MM/DD/YYYY

28. Parent TwoName: \_\_\_\_\_ Date of Birth \_\_\_\_\_  
First, Last MM/DD/YYYY

29. What is your (parent) marital status as of today?

<input type="checkbox"/> Never been married	<input type="checkbox"/> Married or remarried	Month/Year you were married, remarried, separated, divorced, or ____ / ____
<input type="checkbox"/> Unmarried and both legal parents living together	<input type="checkbox"/> Separated	
<input type="checkbox"/> Divorced or widowed		

30. What is the highest level of school completed by Parent 1?

Middle school/Jr. high     High School     College or beyond     Other/unknown

31. What is the highest level of school completed by Parent 2?

Middle school/Jr. high     High School     College or beyond     Other/unknown

## Parent Household Size

32. How many people are in your parents' household? \_\_\_\_\_

Include:

- Yourself (the student), even if you don't live with your parents,
- Your parents,
- Your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2023 and June 30, 2024 or (b) the children do not qualify for any category listed in question 26 above, and
- Other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.

33. How many people in your parents' household (from question above) will be college students between July 1, 2023 and June 30, 2024? \_\_\_\_\_

*Always count yourself as a college student. Do not include your parents. Do not include siblings who are in U.S. military service academies. You may include others only if they will attend, at least half-time in 2023-2024 a program that leads to a college degree or certificate.*

## Parent (and Spouse) Income

34. For 2021, have you (the Parent) completed your income tax return?

I have completed my tax return  
 I'm not going to file (skip to question 38)

35. For 2021, what is or will be your tax filing status according to your tax return?

Single     Married Filing Separately  
 Head of Household     Qualifying Widow(er)  
 Married Filing Jointly

36. Did (or will) your parent file a Schedule 1 with 2021 tax return? Answer "No" if you did not file a Schedule 1 or only filed a Schedule 1 for one of the exceptions listed on the FAFSA instructions. Yes No \_\_\_\_\_

37. What was your parents' adjusted gross income for 2021? Adjusted gross income is on IRS Form 1040—line 11. \_\_\_\_\_

38. Enter your parents' income tax for 2021. Income tax amount is on IRS Form 1040—line 22 minus schedule 2—line 2. If negative, enter a zero here. \_\_\_\_\_

## Parent (and Spouse) Income

39. How much did Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 80: IRS Form 1040—line 1 + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065)—Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation. \_\_\_\_\_
39. How much did Parent 2 (father/mother/stepparent) earn from working in 2021? Please use the instructions listed in question 39 \_\_\_\_\_

## Parent 2021 Additional Financial Information (Enter combined amounts for you and your spouse)

41. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit from IRS Form 1040—Schedule 3—line 3. \_\_\_\_\_
42. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your parents' household. \_\_\_\_\_
43. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \_\_\_\_\_
44. Your parents' taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \_\_\_\_\_
45. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \_\_\_\_\_
46. Earnings from work under a cooperative education program offered by a college. \_\_\_\_\_

## Parent 2021 Untaxed Income (Enter combined amounts for you and your spouse)

47. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \_\_\_\_\_
48. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—Schedule 1—total of lines 15 + 20. \_\_\_\_\_
49. Child support received for any of your parents' children. **Don't include** foster care or adoption payments. \_\_\_\_\_
50. Tax exempt interest income from IRS Form 1040—line 2a. \_\_\_\_\_
51. Untaxed portions of IRA distributions from IRS Form 1040—(line 4a+5a) minus (4b+5b). **Exclude rollovers**. If negative, enter a zero here. \_\_\_\_\_
52. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \_\_\_\_\_
53. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \_\_\_\_\_
54. Other untaxed income not reported above, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—Schedule 1—line 13. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \_\_\_\_\_
55. At any time during 2021 or 2022, did you (or your spouse or your parents') or anyone in your household receive benefits from any of the federal programs listed? Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. TANF has different names in many states. Call 1-800-433-3243 to find out the name of your state's program.

- |                          |   |
|--------------------------|---|
| <input type="checkbox"/> | Medicaid or Supplemental Security Income (SSI)                                |
| <input type="checkbox"/> | Supplemental Nutrition Assistance Program (SNAP)                              |
| <input type="checkbox"/> | Free or Reduced Price Lunch   |
| <input type="checkbox"/> | Temporary Assistance for Needy Families (TANF)                                |
| <input type="checkbox"/> | Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) |

**Parent and Spouse Asset Information**

56. Assets	Parent
Cash, savings and checking (as of today)	_____
Net worth of investments* (as of today)	_____
Net worth of business (as of today)	_____
Net worth of investment farm (do not include farm you live on) (as of today)	_____

\* Net worth is value minus debt. Investments include other real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, education IRA's, installment & land sale contracts (including mortgages held), commodities, etc.

**Signatures**

Student signature	Date
Spouse signature (if applicable)	Date
Parent signature	Date

Please submit your form by mail, fax or online:

UCCS Office of Financial Aid, Student Employment, and Scholarships  
1420 Austin Bluffs Parkway  
Colorado Springs, CO 80918

Email— [finaidse@uccs.edu](mailto:finaidse@uccs.edu)

Fax— 719-255-3650

Online— <https://www.uccs.edu/finaid/upload>

Please do not email sensitive information such as tax returns listing social security numbers or other personally identifiable information. You should always redact social security numbers, but always list the UCCS student ID number and student name on all documents submitted.

UCCS Financial Aid provides a secure file upload system to submit your information and safeguard your personal data.

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